

a good partner understands your strengths  
a great partner becomes one of them®

## WHY TRIANGLE CAPITAL CORPORATION?

Any finance company can invest money. But at Triangle Capital Corporation, we combine our financial strength with our seasoned experience and operational expertise to create great partnerships. We provide customized financing solutions to established, lower middle-market companies. We typically invest \$5 million to 15 million to support buyouts and change of control transactions, acquisitions, growth financings, and recapitalizations. We are known for our broad knowledge across a wide range of industries, and for our depth of operational experience. We review transactions promptly, and we have a reputation for closing transactions on time. Contact us today to form a partnership that's greater than the sum of its parts.



### INVESTMENT CRITERIA

- Revenue of \$20 million to \$100 million
- History of growth and profitability
- EBITDA of \$3 million and up
- Seasoned management team with capital at risk



### INVESTMENT STRUCTURE

- Subordinated Debt with Warrants or Equity
- Equity Co-Investments
- First and Second Lien
- Unitranche



### CURRENT PORTFOLIO

- Manufacturing & Distribution
- Business Services & Technology
- Consumer Products & Retail
- Healthcare Products & Services

## Contacting TCAP

### Triangle Capital Corporation

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**\$8.0 Million in Subordinated Debt**

ZoomSystems partners with leading brands to implement networks of fully automated retail kiosks in high-traffic locations such as airports, shopping centers, supermarkets and retail stores.

Growth Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

DECEMBER 2009



**\$12.0 Million Subordinated Debt Commitment**

CRS Reprocessing is a global provider of on-site fluid reprocessing services for the solar power and semiconductor industries as well as aluminum cold rolling operations.

Growth Financing led by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

NOVEMBER 2009

**Anesthesia Services Provider**

**\$8.0 Million in Subordinated Debt with Warrants**

Leading physician management company that provides contracted outsourced anesthesiology services to hospital and medical centers in the Midwest.

Buyout Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

NOVEMBER 2009



**\$900,000 in Equity**

Emerald Waste Services is the largest independent provider of non-hazardous municipal waste management services in the Florida, Alabama, and Mississippi Gulf Coast region.

Follow-On Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

OCTOBER 2009



**\$525,000 in Equity**

Fischbein is a leading designer and manufacturer of flexible packaging and materials handling equipment based in Statesville, North Carolina.

Follow-On Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

OCTOBER 2009



TECHNOLOGYCROPS  
INTERNATIONAL

**\$5.5 Million in Subordinated Debt and Equity**

Technology Crops International works with customers to develop and maintain supply chains for high value, plant derived oils and oil seeds used as manufacturing ingredients in the food, chemical, cosmetics and pharmaceutical industries.

Buyout Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

SEPTEMBER 2009



GRINDMASTER-CECILWARE™

**\$5.8 Million in Subordinated Debt**

Grindmaster-Cecilware is a leading designer, manufacturer and distributor of a broad line of beverage dispensing, cooking, and other equipment for the foodservice market.

Acquisition Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

SEPTEMBER 2009



**\$17.2 Million in Subordinated Debt with Warrants and Equity**

Tulsa Inspection Resources is a leading independent provider of pipeline inspection services for the oil and gas industry.

Buyout Financing led by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

MARCH 2009



**\$12.5 Million in Subordinated Debt**

Frozen Specialties is the leading manufacturer of private label frozen pizzas and pizza bites, sold primarily through the retail grocery channel.

Debt Recapitalization led by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

JULY 2009



**\$3.8 Million in Subordinated Debt**

Inland Pipe is the market leader for pipe bursting services, one of the two primary ways to rehabilitate the country's deteriorating wastewater infrastructure. They are also an installer of cured-in-place pipe, and the only proven installer of Rib Loc spiral-wound pipe lining technology.

Follow-on Financing by  
TRIANGLE CAPITAL CORPORATION  
in support of a sponsor

FEBRUARY 2009