



TRIANGLE  
CAPITAL  
CORPORATION

ON THE WEB: [www.tcap.com](http://www.tcap.com)

a good partner understands your strengths  
a great partner becomes one of them

## WHY TRIANGLE CAPITAL CORPORATION?

Any finance company can invest money. But at Triangle Capital Corporation, we **combine our financial strength with our seasoned experience** and operational expertise to create great partnerships. We provide customized financing solutions to established, lower middle-market companies. We typically invest \$5-15 million to support buyouts and change of control transactions, acquisitions, growth financings, and recapitalizations. We are known for our **broad knowledge across a wide range of industries**, and for our depth of operational experience. We review transactions promptly, and we have a reputation for closing transactions on time. **Contact us today** to form a partnership that's greater than the sum of its parts.



### INVESTMENT CRITERIA

- Revenue of \$20 million to \$100 million
- History of growth and profitability
- EBITDA of \$2 million and up
- Seasoned management team with capital at risk



### INVESTMENT STRUCTURE

- "One Stops"
- Equity Co-Investments
- Subordinated Debt with Warrants or Equity
- First and Second Lien



### CURRENT PORTFOLIO

- Manufacturing & Distribution
- Business Services
- Retail & Restaurants
- Healthcare Products & Services

## CONTACT TCAP

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**\$7.8 Million in Subordinated Debt and Equity**

Novolyte is a leading manufacturer of electrolytes used in the manufacture of lithium ion batteries, as well as high performance intermediates for other key end products.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**OCTOBER 2008**



**\$16.0 Million in Subordinated Debt**

CV Holdings designs, develops, manufactures and markets customized, application specific, high performance, injection molded plastic products and is a leading supplier of proprietary packing solutions with over 250 patents.

Recapitalization led by  
**TRIANGLE CAPITAL CORPORATION**

**OCTOBER 2008**

**LEADING  
MARKETING COMPANY**

**\$4.0 Million in Subordinated Debt**

Investment in a large, well established, national producer of consumer mailing services for clients in the insurance, travel, retail, and financial services sectors.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**SEPTEMBER 2008**



**\$12.2 Million in Subordinated Debt and Equity**

Emerald Waste Services is the largest independent provider of non-hazardous municipal waste management services in the Florida, Alabama, and Mississippi Gulf Coast region.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**JULY 2008**



**\$3.5 Million in Subordinated Debt with Warrants**

Wholesale Floors, the largest full-service flooring contractor in the state of Arizona, provides commercial flooring design and installation services for institutional and corporate clients.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**JUNE 2008**



**\$8.0 Million in Subordinated Debt with Warrants**

Inland Pipe is the market leader for pipe bursting services, one of the two primary ways to rehabilitate the country's deteriorating wastewater infrastructure. They are also an installer of cured-in-place pipe, and the only proven installer of Rib Loc spiral-wound pipe lining technology.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**JUNE 2008**



**\$8.0 Million in Subordinated Debt**

American-De Rosa Lamparts markets a wide variety of lighting products, including fixtures, electrical components and hardware to maintenance and repair organizations, lighting wholesalers, and retailers.

Hallmark Lighting, LLC is a lighting products manufacturer that specializes in lighting for the upscale segment of the hospitality industry.

Recapitalization by  
**TRIANGLE CAPITAL CORPORATION**  
in support of a sponsor

**APRIL 2008**



**\$9.4 Million in Subordinated and Convertible Debt**

Jenkins Restorations is a provider of insurance restoration services focusing on reconstruction and repair of damage to residential and commercial buildings caused by fire, wind, storm, vandalism, or burglary.

Buyout financing by  
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**APRIL 2008**



**\$13.0 Million in Subordinated Debt**

Yellowstone Landscape Group is a full-service landscape company focused primarily on the commercial market with services including landscape, construction/installation, irrigation, turf management, and tree care throughout Texas and the Southeast.

Buyout financing by  
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**APRIL 2008**



**\$4.7 Million in Subordinated Debt and Equity**

TrustHouse provides outsourced food management services to educational institutions, healthcare facilities, and businesses primarily located in the Northeast, Mid-Atlantic and Midwestern regions of the U.S.

Buyout financing by  
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**MARCH 2008**



**\$4.3 Million in Senior Subordinated Debt and Equity**

ESP is the leading manufacturer of power protection technology for the office technology industry with a patented power filtration system and power protection technology used by many premier electronic equipment manufacturers.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
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**MARCH 2008**



**\$5.5 Million in Subordinated Debt and Equity**

AssetPoint has been a pioneer in delivering integrated enterprise asset management and computerized maintenance management software and services that improve profitability and productivity for the process and manufacturing industries.

Buyout financing by  
**TRIANGLE CAPITAL CORPORATION**  
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**MARCH 2008**