



TRIANGLE
CAPITAL
CORPORATION

2011 TRANSACTIONS

Retail Company

\$12.5 Million in Unitranche Debt

DECEMBER 2011



\$8.2 Million in
Sub Debt and Equity

DECEMBER 2011



\$8.0 Million in
Sub Debt and Equity

DECEMBER 2011

Media Company

\$9.8 Million in
Sub Debt and Equity

OCTOBER 2011



MAGPUL

\$14.8 Million in
Sub Debt and Equity

SEPTEMBER 2011



\$6.4 Million in
Sub Debt and Equity

SEPTEMBER 2011



\$9.1 Million in Additional
Sub Debt and Equity

AUGUST 2011



\$1.9 Million in Second Lien Debt

JULY 2011



\$13.8 Million in Sub Debt

JULY 2011



\$11.8 Million in Sub Debt
with Warrants and Equity

JUNE 2011



\$5.2 Million in Sub Debt

JUNE 2011



\$20.0 Million in Sub Debt

JUNE 2011



The Science of Front-Door Marketing™

\$8.0 Million in Senior
Sub Debt with Warrants

MAY 2011



\$8.4 Million in
Sub Debt and Equity

MAY 2011



\$5.3 Million in
Sub Debt and Equity

APRIL 2011



\$5.0 Million in Sub Debt
with Warrants

APRIL 2011



\$6.0 Million in Sub Debt

APRIL 2011



\$11.5 Million in Senior
and Junior Sub Debt

MARCH 2011



Sub Debt and Equity

MARCH 2011



\$12.0 Million in Senior
Sub Debt

MARCH 2011



\$8.8 Million in
Sub Debt and Equity

FEBRUARY 2011



\$7.2 Million in Sub Debt

FEBRUARY 2011



\$10.0 Million in Sub Debt

FEBRUARY 2011



\$9.3 Million in
Sub Debt and Equity

JANUARY 2011